



Planned Giving Intent For a Future Gift

As evidence of my/our desire to provide a legacy of support to Cedar Falls Schools, I/we hereby inform the Cedar Falls Schools Foundation that I/we have made provision for a gift to the School in my/our estate plan. I/we understand that this commitment is revocable and can be modified by me/us at any time.

Donor Information

Name(s): _____

Address: _____ City: _____ State: _____

Zip: _____ Phone: _____ Email: _____

Type of Planned Gift

Estimated value (optional): \$ _____

- Bequest in Will/Trust
- IRA or Retirement Plan (please describe): _____
- Life Insurance Policy (please describe): _____
- Other (please describe): _____

I/we have provided Cedar Falls Schools Foundation with a copy of the portion of my/our Will or other instrument that pertains to Cedar Falls Schools Foundation.

Gift Purpose

- This gift is unrestricted and should be used as determined by the Cedar Falls Schools Foundation board of directors.
- This gift is to establish a permanent, endowed fund (*minimum gift of \$50,000*) to be named: _____, and for the following purpose: _____.
- This gift is restricted and should be used for the following purpose: _____.

Recognition

- I/we authorize recognition of this gift in Cedar Falls Schools Foundation publications using the following name(s): _____
- I/we prefer to remain anonymous to the public

Donor Signature(s): _____ Date: _____



Please return by mail to:
Cedar Falls Schools Foundation
602 Main Street
Cedar Falls, IA 50613

Or by email to: monica.boyer@cfschools.org