

Cedar Falls Community School District, Iowa

School Infrastructure Sales, Services & Use Tax Revenue Bonds, Series 2019

FINAL Lender Feedback

As of: October 10, 2019

Institution	Best Rate Indication	Notes
Lender A	1.800%	National bank. June 1, 2025 par call. Other rates/call options available.
Lender B	1.940%	National bank. Callable anytime.
Lender C	2.090%	National bank. June 1, 2025 par call. Scaled prepayment penalty feature each year prior.
Lender D	2.150%	National bank; has a local branch or branches in Cedar Falls.
Lender E	2.210%	National bank. June 1, 2025 par call.
Lender F	2.490%	National bank.
Lender G	2.670%	National bank.
Lender H	3.250%	Bank in northeast Iowa with no local branch presence.
Lender I	3.400%	National bank.