



## Stock Donor Gift Form

Name of Donor: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: (\_\_\_\_) \_\_\_\_ - \_\_\_\_\_ Email: \_\_\_\_\_

Signature: \_\_\_\_\_

Check if gift is to remain anonymous

Gift of Stock/Mutual Funds (All gifts of stock/mutual funds will be sold immediately at market)

Stock/Mutual Fund Name: \_\_\_\_\_

Number of Shares: \_\_\_\_\_

Broker Name: \_\_\_\_\_

Phone: \_\_\_\_\_

Distribution of funds to be directed to: \_\_\_\_\_

After Cedar Falls Schools Foundation receives this form, we will provide you with delivery instructions for your broker.

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To be completed by Cedar Falls Schools Foundation (CFSF):

Date stock/mutual fund is received: \_\_\_\_\_

Price per share: High: \_\_\_\_\_

Low: \_\_\_\_\_

Average: \_\_\_\_\_

Value of Gift: \_\_\_\_\_

Proceeds received by CFSF: \_\_\_\_\_ (less commission)

CFSF Executive Director Signature: \_\_\_\_\_ Date: \_\_\_\_\_