



Stock Donor Gift Form

Donor Information

Name(s): _____

Address: _____

Phone: (____) ____ - _____ Email: _____

Signature: _____

Gift of Stock/Mutual Funds

All gifts of stock/mutual funds will be sold immediately at market

Stock/Mutual Fund Name: _____

Number of Shares: _____

Broker Name: _____

Phone: _____

Gift directed to (*may specify a fund, otherwise, please list 'unrestricted'*):

I wish for this to be an anonymous gift

Cedar Falls Schools Foundation will provide broker delivery instructions after this form is received.

To be completed by Cedar Falls Schools Foundation:

Date stock/mutual fund is received: _____

Price per share: High: _____

Low: _____

Average: _____

Value of Gift: _____

Trust Officer Signature: _____ Date: _____