



Memo

Re: Dependent Flexible Benefit Plan Enrollment

Your plan year runs from July 1 through June 30th. I highly encourage anyone that has ANY daycare expenses whether your child goes to a daycare center or an in-home provider to utilize this plan. Call your tax professional and they will tell you that this is a great way to save tax dollars on your daycare expenses. Most people save between 25-30% on every dollar they contribute

The maximum election for Dependent Care remains at \$7,500 per calendar year per household.

There is a mobile app for the system called “Mobile Summit” which is available on the Google Play Store and the Apple App Store. You will use the same username and password for both the participant portal and the mobile app.

The Summit system sends emails when claims are paid, so **you will want to ensure that your email address is kept current.** If you’d prefer to receive these emails at a personal email address rather than a work email address, you can log in to change your email address. You can always log into the system to see transaction history on your flex plan (once it transitions).

As always, if you have questions on the Dependent Flex Plan, you can reach out to Sarah Claiborne

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